Moody's Self-Liquidity Worksheet

Institution Name:	Mississippi State University
Date of reported information (mm/dd/yy):	6/30/17
Name of person completing this form:	Betty Gentry
Title:	Diriector - Treasury Services
Phone Number/Email:	662-325-1931 bgentry@controller.msstate.edu

ASSETS	Amount ($000)	Discount %	Discounted ($000)
DAILY LIQUIDITY-*only include investments which can be liquidated on a same day basis; should not include securities held by third party LP or LLCs*			
Money Market Funds: SEC 2a-7 compliant and meeting Moody's criteria for Aaa-mf rating	740,391	0%	740,391
Checking and deposit accounts at P-1 rated bank	136,541,693	0%	136,541,693
Repurchase Agreements: Overnight and collateralized by Treasuries/Agencies; P-1 rated counterparty	0	10%	0
US Treasuries & Agencies with less than 3-year maturity which have daily liquidity; *these amounts should exclude any amounts used in securities lending programs*	21,086,730	10%	18,978,057
US Treasuries & Agencies with 3-year or longer maturity which have daily liquidity; *these amounts should exclude any amounts used in securities lending programs*	44,227,932	15%	37,593,742
Other		Moody's determined	0
Subtotal	**202,596,746**		**193,853,884**
WEEKLY LIQUIDITY- *should not include securities held by third party LP or LLCs*			
Money Market Funds: SEC 2a-7 compliant, not meeting criteria for Aaa-mf rating	0	10%	0
Fixed Income: P-1 Rated Commercial Paper		33%	0
Fixed Income: Publicly Traded Fixed Income Securities rated at least Aa3		33%	0
Fixed Income: Publicly Traded Fixed Income Securities rated below Aa3		66%	0
Fixed Income: SEC Registered Bond Funds		Moody's determined	0
Fixed Income: Other Bond Funds	8,187,447	Moody's determined	0
Equities: Exchange Traded Equity (ownership of shares of stock)		66%	0
Equities: Equity Funds		Moody's determined	0
State-Managed Investment Funds with weekly liquidity		Moody's determined	0
Other	20,027,887	Moody's determined	0
Subtotal	**28,215,334**		**0**
DAILY AND WEEKLY LIQUIDITY			
Total	**230,812,080**		**193,853,884**

BACKUP BANK FACILITIES

Bank facilities (excluding standby bond purchase agreements and letters of credit)	Amount ($000)
Combined committed amount under bank facilities, provided by P-1 rated banks, that have been reviewed by Moody's	**0**
Combined amount drawn as of reporting date	**0**
Remaining available amount	**0**

Name of Bank Provider	Committed Amount ($000)	Amount Drawn as of Reporting Date ($000)	Expiration Date of Bank Facility (mm/dd/yy)

Version: March 2012